

Capital Connection

at ACG Boston's Growth Conference 2010

Conference Agenda June 9-10, 2010

Wednesday, June 9

7:30am
Breakfast

8:00 – 11:00am
DealSource

11:00 – 1:00pm
Lunch & Reverse
Capital Connection

1:00 – 4:00pm
DealSource, continued

5:30 – 8:00pm
Opening Night Reception

Thursday, June 10

8:00am
Registration & Breakfast

9:00 – 11:30am
Capital Connection

11:45 – 12:45pm
Breakout Sessions

1:00 – 3:00pm
Lunch & Keynote

3:00 – 5:00pm
Networking Reception
Dessert & Cocktails

Growth Conference 2010
Boston Park Plaza Hotel
50 Park Plaza at Arlington St
Boston, MA 02116

ACG Boston

With exhibit tables selling out six straight years, **ACG Capital Connection is the signature event** during ACG Boston's annual Growth Conference. An extremely popular and productive two and a half hours, 800+ business professionals participated in 2009.

New this year: the option for upgraded & guaranteed access to June 9 events:

- Invitations to the exclusive Opening Night Reception at the Top of the Hub.
- Access to DealSource and the opportunity to be selected for up to 12, half hour meetings with participating IBs and, new this year, LPs.
- Access to Reverse Capital Connection, an opportunity for you to seek out and network with IBs and LPs at their exhibit tables.

NEW! Capital Connection Exhibit Table with guaranteed access to DealSource and Reverse Capital Connection:

+ 2 conference tickets: \$1,550.00
+ 3 conference tickets: \$1,695.00

- Create DealSource meeting wish-list
- Opportunity to be selected for up to 12 one-on-one, half hour meetings with participating IBs, and now LPs, during DealSource (*number of appointments not guaranteed*) **NEW!**
- Access to 2 hours of Reverse Capital Connection **NEW!**
- Access to additional, open meeting space all day Wednesday, June 9 **NEW!**
- Full contact info for all exhibiting IBs and LPs sent to you prior to event
- 2 or 3 tickets to the exclusive, invitation-only Opening Night Reception
- Company profile and contact info published in conference guidebook
- Company name displayed on signage during Capital Connection
- 2 or 3 tickets to conference program on Thursday, June 10
- Be among the first 50 to register and be able to select location of table on exhibit floor!

2009 DealSource Exhibitors

Access International Capital
Agile Equity
Axia Partners
Barrington Associates
BB&T Capital Markets
Brown Gibbons Lang & Company
BST Capital Advisors
C.W. Downer
Canaccord Adams
Carriage Hill Partners
Consensus Advisors, LLC
Consilium Partners

Cook Associates, Inc.
David Deutsch
Duff & Phelps, LLC.
Grant Thornton
Harris Williams & Co.
Hyde Park Capital Partners, LLC
Kaufman & Company
KeyBank
KPMG Corporate Finance LLC
Lazard Middle Market
Livingstone Partners LLC
Mad River Associates

Matrix Capital Markets Group, Inc.
McGladrey Capital Markets
MHT Partners
Morgan Keegan
PCE
Robert W. Baird & Co. Inc.
Shields & Co.
Stephens Inc.
Stifel, Nicolaus & Co., Inc.
TD Securities
TM Capital Corp.
Tully & Holland
Westbury Group LLC



Now, even more options...

Capital Connection Exhibit Table without access to DealSource and Reverse Capital Connection:

+ 2 conference tickets: \$1,295.00

- Full contact info for all exhibiting IBs sent to you prior to conference
- 2 tickets to the exclusive, invitation-only Opening Night Reception
- Company profile and contact info published in conference guidebook
- Company name displayed on signage during Capital Connection
- 2 tickets to conference program on Thursday, June 10
- Be among the first 50 to register and be able to select location of your table on the exhibit floor!

Registration Now Open!

Q: How do I purchase my exhibit table?

A: All purchases can be made at www.acgboston.org

***The first 50 companies to register will be able to select the location of table on the exhibit floor!*

Q: If I opt to have access to DealSource, when will I know my meeting schedule?

A: You will be notified to make your online appointment wish-list in early May. Participating IBs and LPs will view your wish-list as they select their meetings. You will receive a final schedule the week of June 1.

Q: What is the cancellation policy?

A: Refunds, less a \$100.00 administrative fee, will be granted for cancellations until April 30.

For more information, please contact:

Michel Bayard, Falcon Investments
617.412.2723
mbayard@falconinvestments.com

Rob Dreier, BB&T Capital Markets
617.316.1335
rdreier@bbandtcm.com

Greg Foy, Brookside Mezz. Partners
617.326.9015
gfoy@brooksidegrp.com

Morgan Ley, Canaccord Adams
617.515.7377
morgan.ley@canaccordadams.com

Chip Wahle, Duff & Phelps
617.378.9490
charles.wahle@duffandphelps.com

2009 Cap Conn Exhibitors

- | | |
|--------------------------|------------------------|
| Allied Capital | Mangrove Equity Part. |
| Audax Group | McCarthy Capital |
| Baird Capital Part. | Meriwether Capital |
| BB&T Capital Part. | Milestone Part. |
| Bertram Capital | MTS Health Investors |
| Branford Castle | The Mustang Group |
| Brookside Capital Part. | Nautic Part. |
| Brynwood Part. | NewSpring Capital |
| Bunker Hill Capital | Northstar Capital |
| Caltius Capital Mgmt | Parallel Invest. Part. |
| Calvert Street Cap Part. | Parthenon Capital |
| Castanea Part. | PNC Equity Part. |
| Chicago Growth Part. | Polaris Venture Part. |
| CIVC Part. | Prairie Capital |
| Clarion Capital Part. | Primus Capital Funds |
| Clearview Capital | Prospect Part. |
| Corinthian Capital | RAF Industries |
| D.E. Shaw & Co. | Red Diamond Capital |
| Deerpath Cap Mgmt. | Redborn Capital Part. |
| EBSCO | The Riverside Co. |
| Encore Consumer Cap | Riverside Part. |
| Eureka Growth Capital | Saw Mill Capital |
| Excellere Part. | Seacoast Capital |
| Falcon Investments | Sentinel Capital Part. |
| First New England Cap | SFW Capital Part. |
| Flexpoint Ford | Smith Whiley & Co. |
| Founders Equity | Spectrum Equity. |
| Fulham & Co. | Stage3 Capital |
| Gemini Investors | Sterling Invest. Part. |
| General Catalyst Part. | Stonebridge Part. |
| Gleacher Mezzanine | Striker Part. |
| Golub Capital | Summit Part. |
| Graham Part. | Superior Capital Part. |
| Greyrock Capital Group | Sverica International |
| The Halifax Group | Svoboda Capital Part. |
| Harbour Group | Swander Pace Capital |
| Hastings Equity Part. | Swift River Invest. |
| Heritage Part. | Symmetric Capital |
| HIG Capital | Topspin Part. |
| HighPoint Capital | Trivest Part. |
| High Road Capital Part. | True North Companies |
| Inverness Graham | Valor Equity Part. |
| The Jordan Company | Wafra Part. |
| Key Principal Part. | Watermill Group |
| Levine Leichtman | Waud Capital Part. |
| Lexington Part. | Webster Capital |
| Lincolnshire Mgmt. | Weston Presidio |
| Lineage Capital | WestView Cap Partn. |
| Linsalata Capital Part. | Windjammer |
| LLM Capital Part. | Capital Investors |
| LLR Part. | Woodside Capital Part |
| Longroad Asset Mgmt | |